

Markets Matter

National Action Plan Progress

2026: Laying the Foundation



Overall Progress

3 Priority Actions

13 Milestones for 2026



Advancing



Initiated



Planned



Completed



Action 1

Advance Enabling Policy

Remove barriers and create enabling conditions for forest markets.

2026 Milestones

RFS Eligibility



Wildfire Reduction Market Expansion Act of 2026 introduced in June 2026.

45Y/45Z Tax Credits and GREET Model



IRS guidance issued in September 2026 did not address forest residues or wood feedstocks.

Procurement Evaluation



Endowment initiated analysis in Q3.

Utility Rate Structures



Lead organization needed to advance this work.

Existing federal program funding



USDA Forest Service announced \$105.5 million in August 2026. Northern Border Regional Commission announced \$13 million for forest economy and timber transit grants.

New infrastructure and investment fund



Lead organization needed to advance this work.



Action 2

Identify and Mobilize Capital

Deploy catalytic capital and build an investment pipeline for forest markets.

2026 Milestones

National Fund Design



Endowment funding focused planning work.

Revolving Loan Fund development



Planning, coordination and collaborator identification are ongoing.

Forest Catalyst Network



FCN launched.

Project Pipeline Development



USDA Forest Service announced \$105.5 million in August 2026. Northern Border Regional Commission announced \$13 million for forest economy and timber transit grants.

Supply Chain Infrastructure



Endowment initiated a sustainable aviation fuel (SAF) readiness survey in Q3 2026.



Action 3

Turn Forest Resilience into an Investment Opportunity
Demonstrate the value of forest resilience and scale successful models.

2026 Milestones

Forest Resilience Investment Framework and demonstration



Inventory of existing work and partners underway, with work plan development in progress.

Public Benefit quantification



Organizations such as Planscape are releasing relevant tools.